

Agricultural Technology Regional Industry Advisory





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materials

Housekeeping

- Enable your video camera (optional)
- Please stay on 💋 unless you are called on to ask a question
- Submit all questions and commentary using the chat function
- This meeting will be recorded and will be provided as part of the post-meeting

Welcome & Introduction

Hilary Tellesen, Valley Vision Senior Project Manager Diangelo Andrews, Valley Vision Project Associate



Thank You!



Josh Sweigert

Director of Employer Partnership

Agriculture, Water, Environmental Technology

Manufacturing and Automation



Julie Muir Director of Employer Partnership

Agenda

9:00 PM: Welcome and Introduction
9:10 PM: Agriculture in Greater Sacramento: A Labor Market
Assessment
9:40 PM: Industry Panel Discussion
10:30 PM: Regional Programs
10:45PM: Networking Breakout Rooms



to all of our supporters





California Community Colleges

















Agriculture in Greater Sacramento: A Labor Market Assessment

Ebony Benzing, Director North (Greater Sacramento) Center of Excellence for Labor Market Research, Hosted By Los Rios Community College District



Agriculture in Greater Sacramento

A Sector Overview

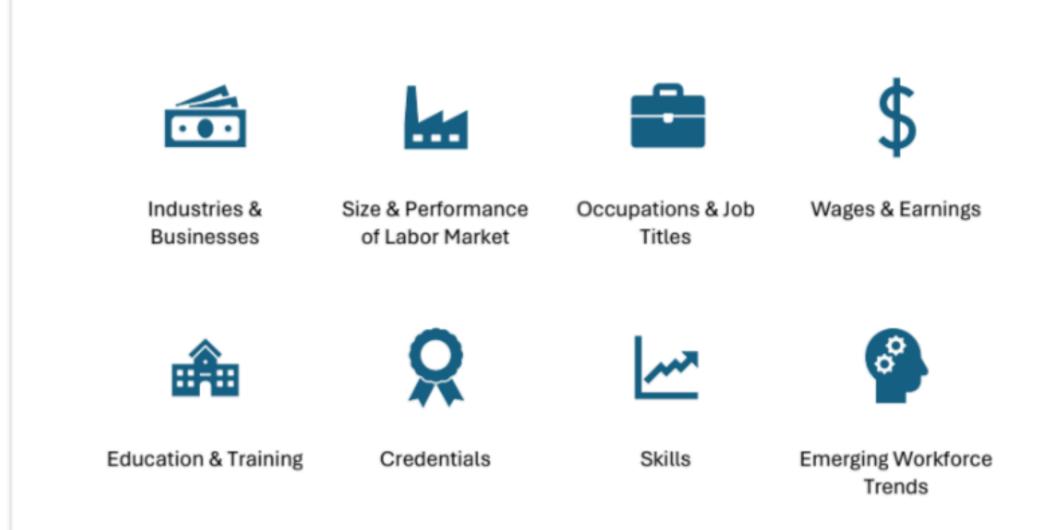


The Centers of Excellence for Labor Market Research



	Director	
	Ebony Benzing (North)	
	Sara Phillips (Far North)	
	Marcela Reyes	
otherlode		
oast		
	Luke Meyer	
	Jesse Crete	
esert		
rial	Tina Ngo Bartel	
	Laura Coleman	

Typical COE Research Questions



- What is the employment outlook for students?
- What skills and credentials are needed?
- What programs look ripe for investment?



Presentation Overview

- Overview of Greater Sacramento's Agriculture Sector
- Demand for Jobs in Agriculture
- Agriculture Job Postings
- Postsecondary Agriculture Career **Education Programs**
- Ag Upskilling Initiatives



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Agriculture Sector Overview

- Source: Lightcast
- Covers the seven-county North (Greater Sacramento) subregion
- Historic period: 2017-2022
- Projection period: 2022-2027

Greater Sacramento's Agriculture Sector



Jobs in 2022



Projected Jobs in 2027

\$60,763

Average Earnings Per Job

Number of **Establishments**

Source: Lightcast 2024.1 QCEW Employees, Non-QCEW Employees, and Self-Employed.

(1%) 5-Yr Projected Job Growth

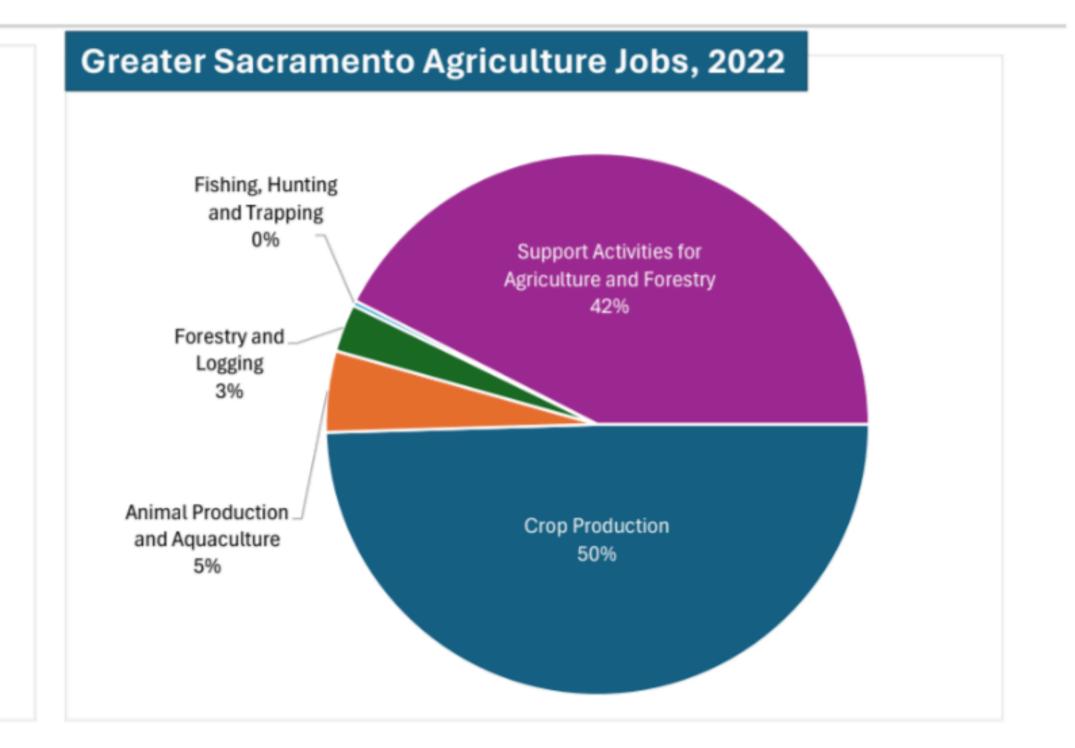
1,315



Agriculture in Greater Sacramento

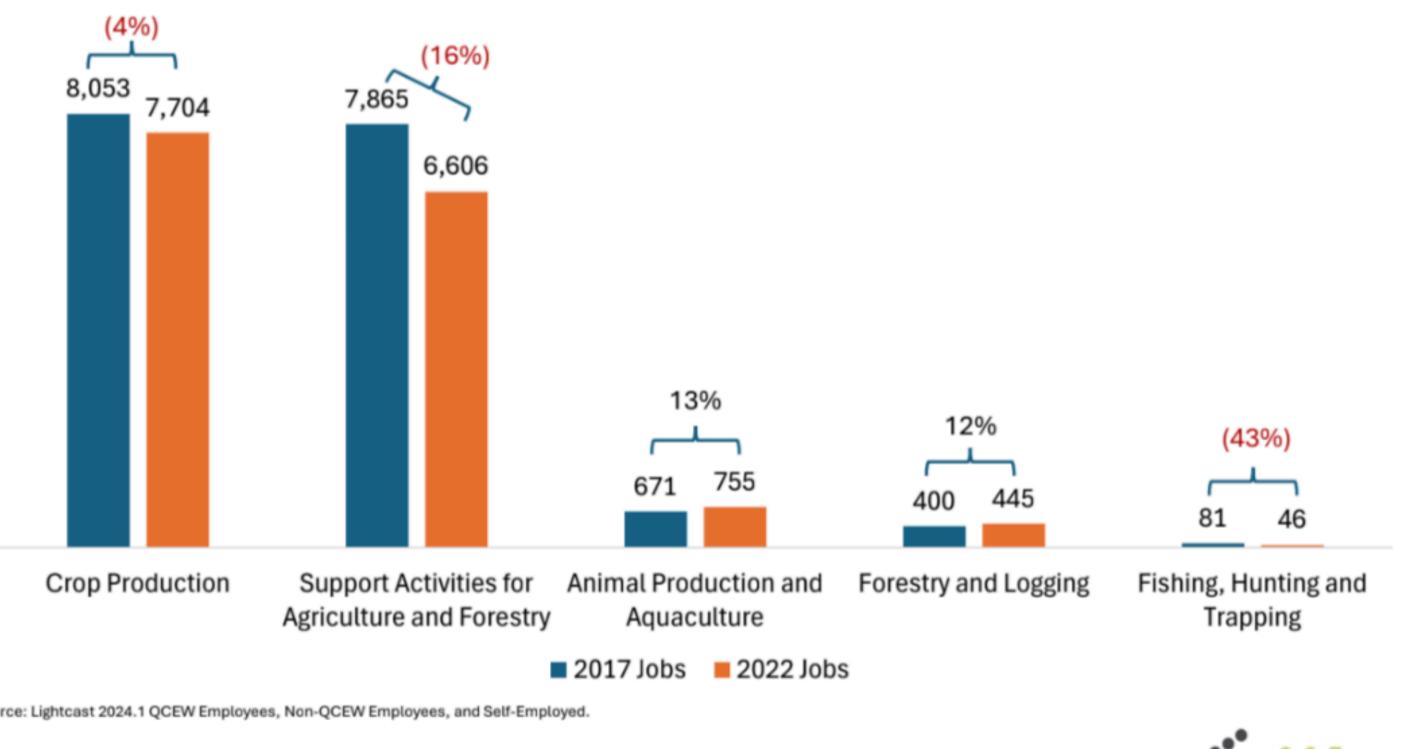
Agricultural Subsectors:

- Crop Production
- Animal Production & Aquaculture
- Forestry & Logging
- Fishing & Hunting
- Support Activities





Historic Job Changes, 2017-2022



Projected Job Changes, 2022-2027

Subsector	2022 Jobs	2027 Jobs	5-Yr Projected Change	5-Yr Projected % Change
Crop Production	7,704	7,530	(174)	(2%)
Support Activities	6,606	6,665	59	1%
Animal Production and Aquaculture	755	748	(6)	(1%)
Forestry and Logging	445	378	(67)	(15%)
Fishing, Hunting and Trapping	46	36	(10)	(23%)
Greater Sacramento Totals	15,557	15,357	(200)	(1%)
All Greater Sacramento Industries	1,278,319	1,377,193	98,874	8%



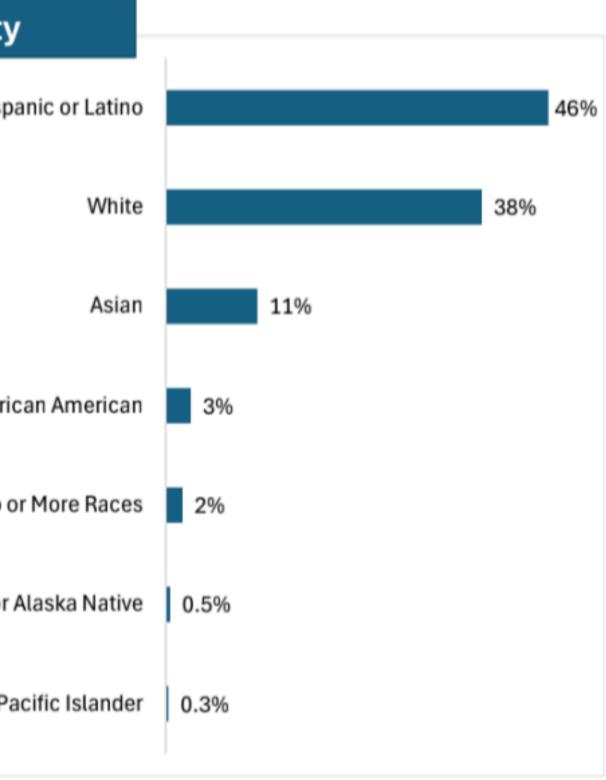
Greater Sacramento's Agriculture Sector Demographics



Gender	
Male	64%
Female	36%

Age	
Under 24 years	9%
25 to 54 years	58%
55 to 64 years	19%
65 years and older	15%

Race & Ethnicity
Hisp
Black or Afri
Two
American Indian or
Native Hawaiian or Other Pa









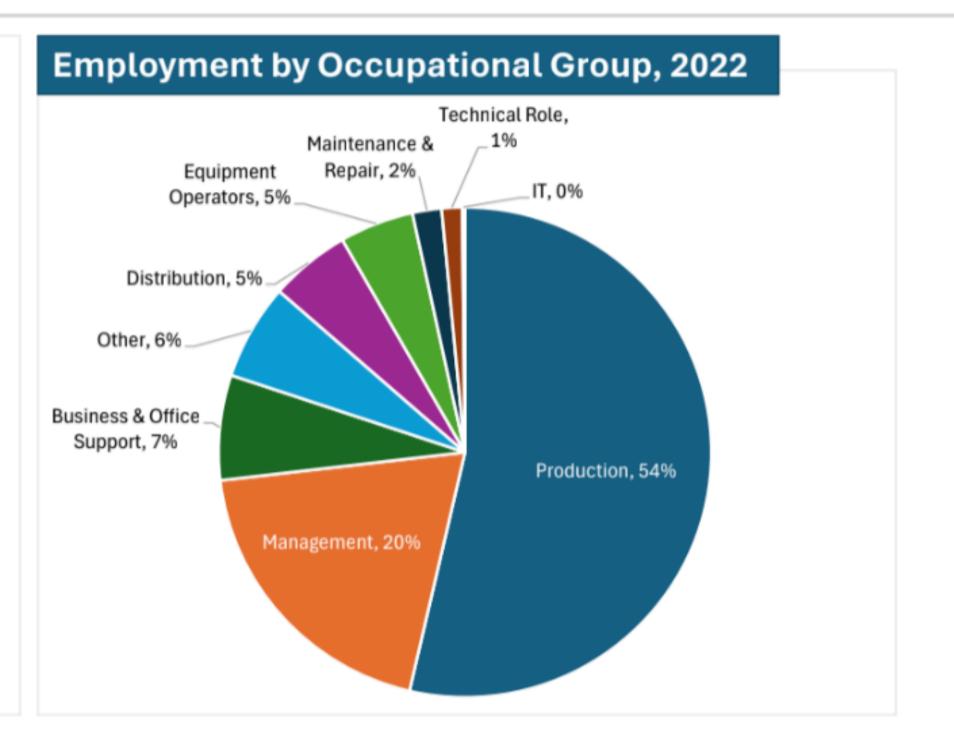
Demand for Agricultural Occupations

- Source: Lightcast
- Covers the seven-county North (Greater Sacramento) subregion
- Projection period: 2022-2027

Agriculture Industry Sector Staffing

Nine Occupational Groups

- Business & Office Support
- Distribution
- Equipment Operators
- IT
- Maintenance & Repair
- Management
- Production
- Technical Roles
- Other





Projected Demand for Agricultural Workers

Agriculture Occupational Group	Employed in Sector 2022	Employed in Sector 2027	5-Yr Projected Change	5-Yr Projected % Change	Annual Openings*
Production	8,342	8,188	(154)	(1.8%)	10,746
Management	3,041	3,025	(16)	(0.5%)	3,222
Business & Office Support	1,077	1,037	(40)	(3.7%)	22,557
Distribution	824	810	(13)	(1.6%)	5,411
Equipment Operators	757	757	1	0.1%	477
Maintenance & Repair	297	294	(3)	(0.8%)	2,316
Technical Roles	208	216	7	3.5%	488
IT	28	31	4	12.9%	1,180
Other	984	998	14	1.4%	N/A
Greater Sacramento Totals	15,557	15,357	(200)	(1.3%)	46,396



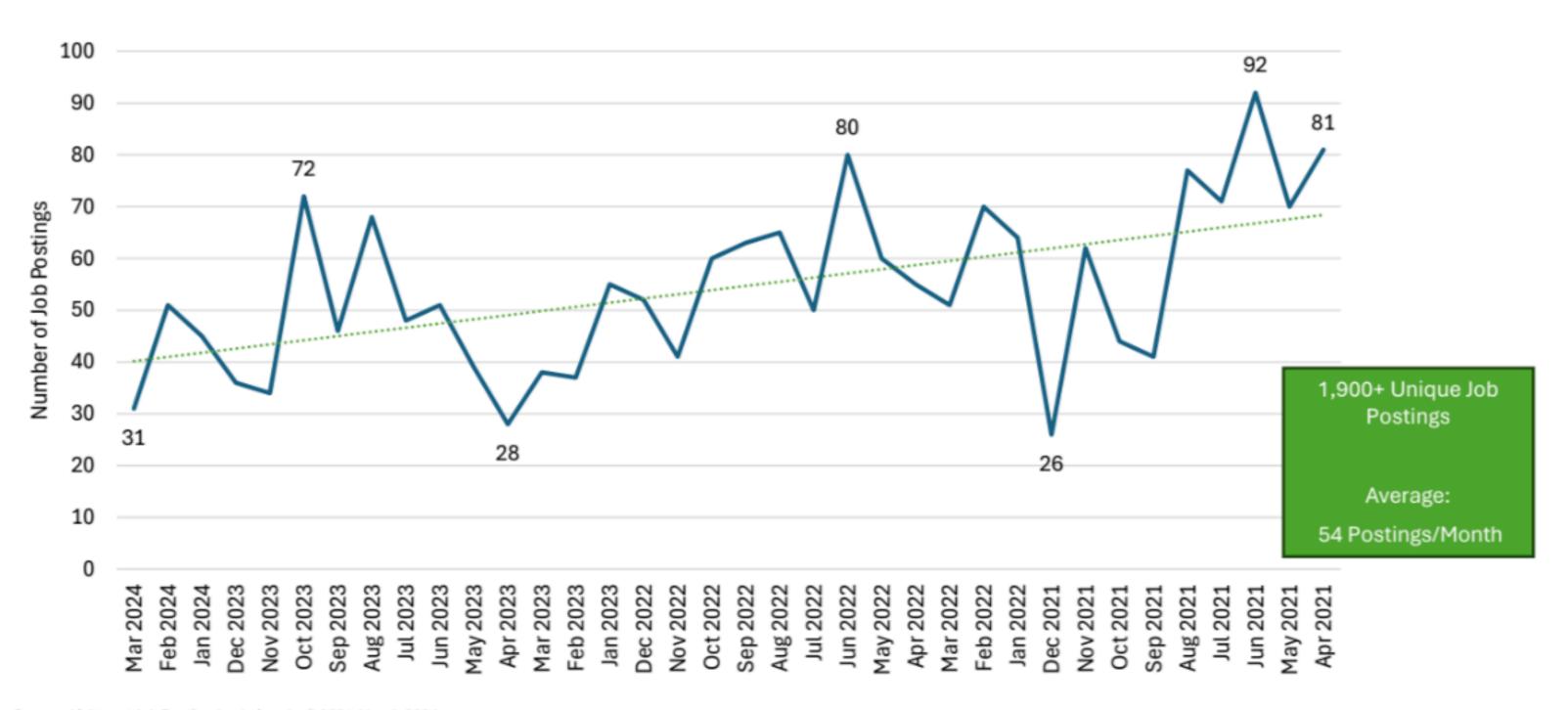




Job Postings in Agriculture

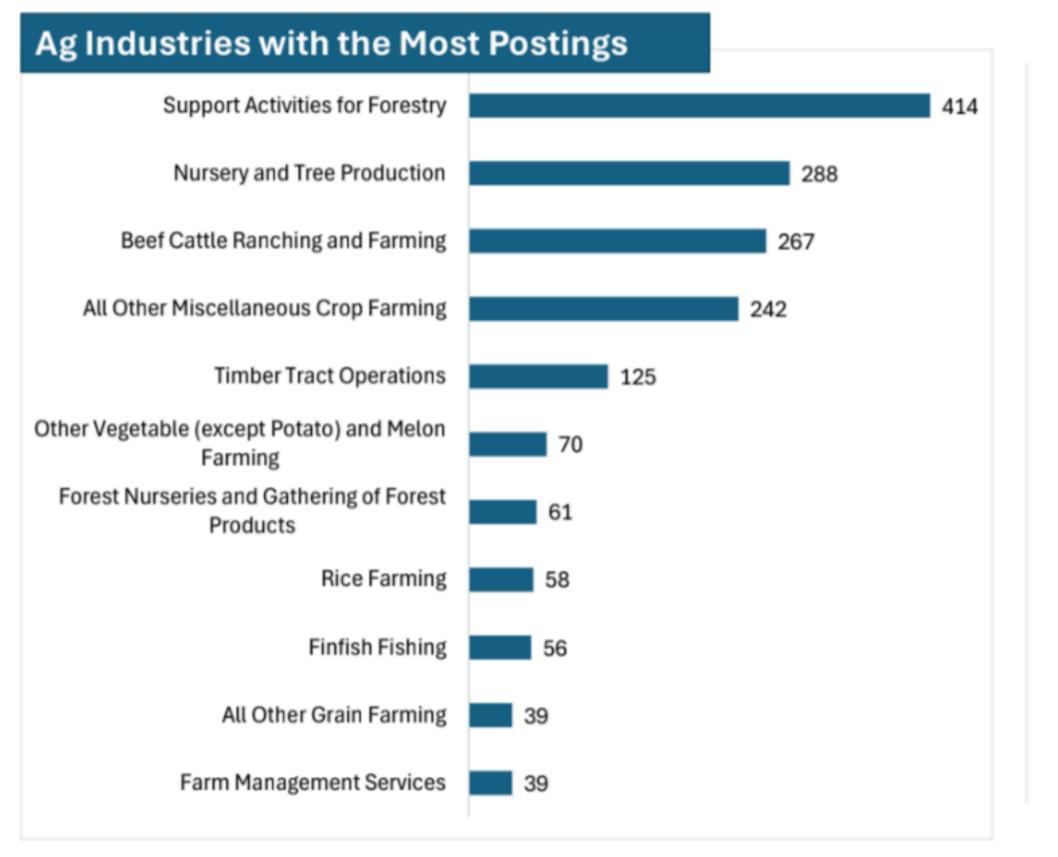
- Source: Lightcast Job Posting Analytics
- Covers the Agriculture sector (NAICS 11) in the seven-county North (Greater Sacramento) subregion
- Online job postings in the subregion, April 2021 March 2024
- Excludes internships, staffing companies, unclassified job titles, and unclassified employers.

Ag Sector Three-Year Job Postings Trend



Source: Lightcast Job Posting Analytics, April 2021-March 2024.

Industries & Employers



Source: Lightcast Job Posting Analytics, April 2021-March 2024.

Employers with the Most Postings

- United States Forest Service
- Woodland Agency
- Natura
- Ecological Farming Association
- Sierra Pacific Industries
- Village Nurseries
- Lumpy's Flowers GCM Management Services
- Cramer Fish Sciences
- McGee Services
- Wright Service Corp.



Occupations & Job Titles

Middle Skill Occupations with the Most Postings

- Forest and Conservation Technicians
- Heavy and Tractor-Trailer Truck Drivers
- Farmers, Ranchers, and Other Agricultural Managers
- Secretaries and Administrative Assistants, Except Legal, Medical, and Executive
- Biological Technicians

Above-Middle Skill Occupations with the Most Postings

- Foresters
- Secondary School Teachers
- Sales Representatives, Technical and Scientific Products
- Sales Managers

Job Titles with the Most Postings

- Forestry Technicians
- CDL-A Truck Drivers
- Customer Service Representatives
- Pest Control Technicians
- Biological Science Technicians
- Farm Managers
- Maintenance Workers
- Delivery Drivers
- Shipping and Warehouse Managers
- Maintenance Handymen

Source: Lightcast Job Posting Analytics, April 2021-March 2024.



Most Desired Skills in the Agriculture Sector

Specialized

- Agriculture
- Forestry 1
- Biology 🛧
- Irrigation (Landscaping And Agriculture)
- Pruning
- Warehousing 1
- Cannabis 🕇
- Accounting
- Project Planning
- Office Equipment

Baseline/Soft

- Management
- Communication
- Operations
- Detail Oriented
- Lifting Ability
- Planning
- Customer Service
- Sales
- Leadership
- Coordinating

Source: Lightcast Job Posting Analytics, April 2021-March 2024. Note: A green arrow indicates increasing demand for the listed skill.

Software

- Microsoft Office 1
- Spreadsheets
- Geographic Information Systems 1
- Google Workspace
- QuickBooks (Accounting Software)
- ArcGIS (GIS Software) 1







Community College Agriculture Programs

CCCCO DataMart Covers the seven-county
 North (Greater Sacramento) subregion

Community College Career Education Programs

Agriculture, Water & Environme Agriculture **Agricultural Pest** Ag **Control Adviser** Business, Sales & Tee Woodland (C) Sc Service . Cosumnes . River (C/D/T) Woodland . (C/T) Equine Science Ho Forestry • Cosumnes Lake Tahoe • (C/D) River (D) ٠ ٠ Parks and Outdoor Nursery Pla Technology Recreation American River Lake Tahoe (C) ٠ (C) C = Certificate

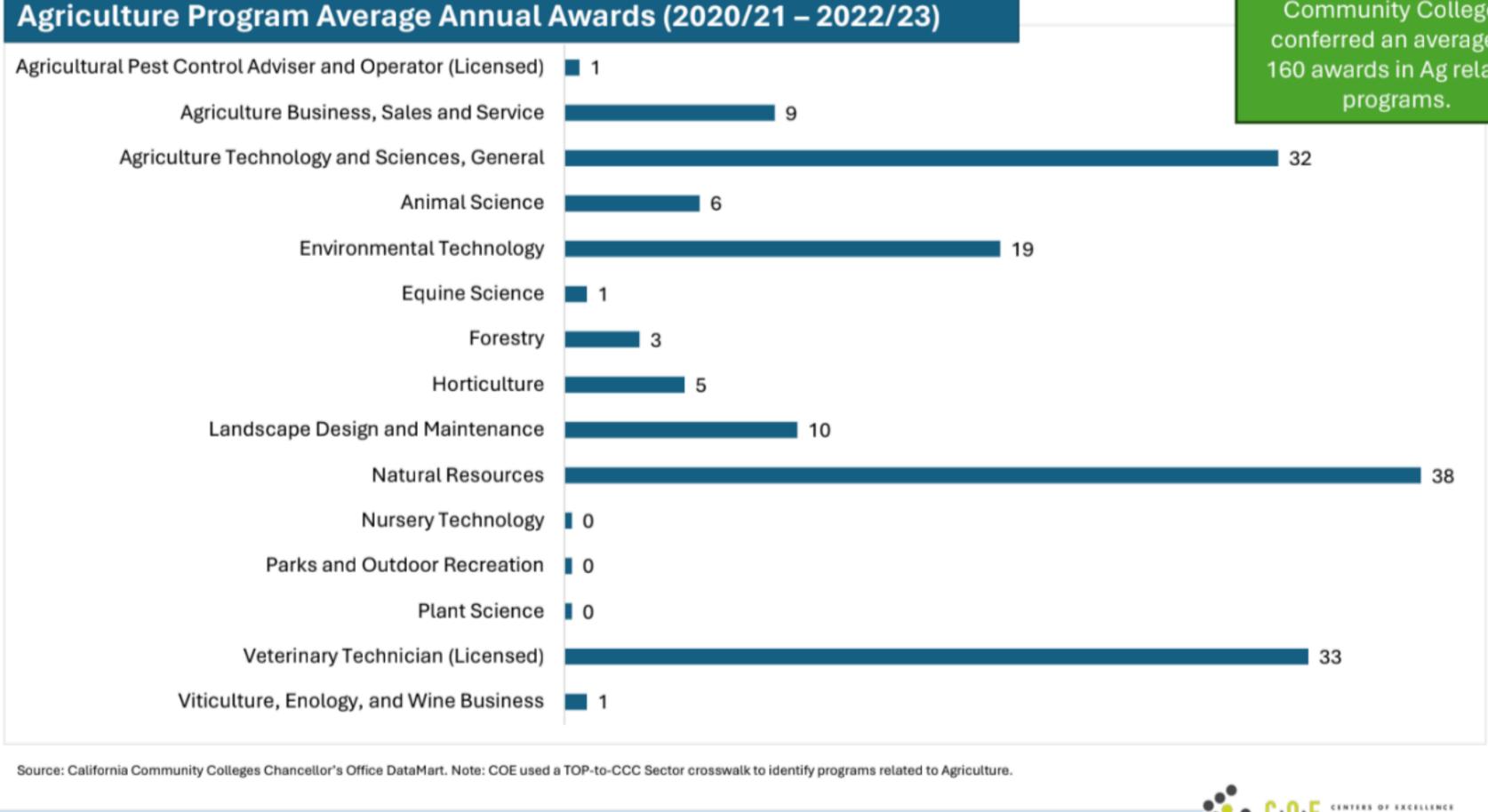
Source: California Community Colleges Chancellor's Office DataMart. Note: COE used a TOP-to-CCC Sector crosswalk to identify programs related to Agriculture.

ental Technologies (AgWET) Sector Programs			
griculture echnology & ciences Cosumnes River (C/D) Sierra (C/D) Woodland (D) Yuba (D)	 Animal Science Woodland (T) Yuba (C) 	Environmental Technology • Lake Tahoe (C/D) • Sacramento City (C) • Sierra (C/D) • Woodland (C)	
orticulture American River (C) Cosumnes River (C) Woodland (C/D)	Landscape Design & Maintenance • American River (C/D) • Cosumnes River (C/D)	 American River (C/D) 	
l ant Science Woodland (T)	Veterinary Technician • Cosumnes River (C/D) • Yuba (C/D)	Viticulture, Enology & Wine Business • Folsom Lake (D)	

D = Associate Degree

T = Associate Degree for Transfer





In the last three years, **Greater Sacramento Community Colleges** conferred an average of 160 awards in Ag related

OR LABOR MARKET RESEARCH

Thank you!

Ebony J. Benzing Director, North (Greater Sacramento) COE

ebony.benzing@losrios.edu

coeccc.net



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> Industry Panel Discussion



Jose Alvarez

Organizational Effectiveness Director at Del Monte Foods



Trudi Hughes

President/CEO at California League of Food Producers



Diane Robinson

Human Resources Manager at TOMRA Foods





Amy Vedmore

Director Supply Chain Integration at Blue **Diamond Growers**

Greg Ahart

Vice President of **Operations at Superior** Farms



Program College

Presented By Julie Muir and Josh Sweigert

Offerings and Partnerships

Manufacturing Technology/Machining & Welding



AS Degrees:

- Manufacturing Technology and Machining
 - <u>https://yc.yccd.edu/programs/manufacturing-technology-machining/</u>
- Welding
 - <u>https://yc.yccd.edu/programs/welding/</u>

Certificates:

- Advanced Welding Technologies
- Fabrication and Manufacturing Methods
- Introductory Welding Technologies Program Highlights:
 - Weld Camp 2024: 10 High Schools attended
 - Project MFG Advanced Manufacturing Regional Competition
 - Our manufacturing team traveled to the College of Southern Nevada, competing with 80 schools. Yuba College ranked 15th, and we are possibly moving into the Final Four. We are still waiting for the results!



Industrial Maintenance Mechanic Technician & Mechanical Electrical Technology (HVAC/R)

- Mechanical-Electrical Technology (HVAC/R): https://scc.losrios.edu/academics/programs-and-majors/mechanical-electrical-technology
- Electro-Mechanical Technician: https://scc.losrios.edu/academics/programs-and-majors/industrial-maintenance-mechanic-technician ٠

Certificates:

AS Degrees:

Mechanical Systems Technician •

SACRAMENTO

- Mechanical-Electrical Technology •
- Electro-Mechanical Technician

- Expanding two CNC (Computer Numerical Controls) courses into complete CNC program with an added focus on CNC Maintenance
- Working to build upon current course offerings to create a Water Technology Repair (WTR) career
- Hosted a career fair and open house last week with over 30 participating employers

- Industrial Controls Technician
- Industrial Maintenance Technician



Manufacturing and Industrial Technology & **Modern Making**

AS Degrees: https://flc.losrios.edu/academics/programs-and-majors/manufacturing-and-industrial-technology

- Manufacturing and Industrial Technology **Certificates:**
 - CAD/CAM Programming
 - Manufacturing and Industrial Technology
 - Production Planning
 - Quality Technician

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- Digital Fabrication
- Modern Making
- Physical Computing and the Internet of Things







Electronics Technology & Welding

AS Degrees: https://arc.losrios.edu/academics/programs-and-majors/electronics-technology

- Electronics Systems Technology (full-time or part-time)
- Mechatronics (full-time or part-time)
- Welding Technology: https://arc.losrios.edu/academics/programs-and-majors/welding-technology

Certificates:

- Electronic Systems Technology
- Mechatronics
- Telecommunication Specialist
- Welding Technology



SIERRA COLLEGE

AS/AA Degrees:

Advanced Manufacturing, Mechatronics & Welding Technology

- AS: Advanced Manufacturing: https://www.sierracollege.edu/academics/interest-areas/applied-technology/advanced-manufacturing/
- AS: Advanced Manufacturing –Drafting Mechanical/Civil •
- AS or AA: Mechatronics Technology: https://www.sierracollege.edu/academics/interest-areas/applied-technology/mechatronics/ •
- AS or AA: Welding Technology: https://www.sierracollege.edu/academics/interest-areas/applied-technology/welding-technology/ ٠

Certificates:

- **Advanced Manufacturing**
- **Drafting Essentials**
- **Foundations of Modern Machining** •
- **Mechanical Drafting Specialist**
- **Mechatronics Technology**

Highlights:

- Electro-Mechanical
- Welding
- Gas Metal Arc Welding
- Gas Tungsten Arc Welding
- Metal Fabricator and Designer
- Shielded Metal Arc Welding
- Welding Entrepreneurship
- Curriculum highlights hands-on experience with foundational technologies ensuring students are well-versed in the basics of automation technology and manufacturing, including mechatronics and robotic systems.
- Over 100 local employers have hired the mechatronics graduates including Intel, TSI Semiconductor and Anheuser-Busch



Cosumnes River College <u>Agriculture Program Link</u> <u>Horticulture Program Link</u>

AS Degrees:

- General Agriculture (AS)
- Horticulture, Sustainable Landscape Technology (AS)

Certificates:

- General Horticulture
- Sustainable Irrigation and Water Management
- Sustainable Landscape Design

- \$100K donation to renovate Urban Farm •
- Replanting fruit orchard, adding small vineyard and an herb garden, other • improvements
- Installing hydroponic and aquaponic systems in greenhouse Summer 2024 •

SIERRA COLLEGE

AS/AA Degrees:

Advanced Manufacturing, Mechatronics & Welding Technology

- AS: Advanced Manufacturing: https://www.sierracollege.edu/academics/interest-areas/applied-technology/advanced-manufacturing/
- AS: Advanced Manufacturing –Drafting Mechanical/Civil ٠
- AS or AA: Mechatronics Technology: https://www.sierracollege.edu/academics/interest-areas/applied-technology/mechatronics/ ٠
- AS or AA: Welding Technology: https://www.sierracollege.edu/academics/interest-areas/applied-technology/welding-technology/

Certificates:

- **Advanced Manufacturing**
- **Drafting Essentials** ٠
- Foundations of Modern Machining •
- **Mechanical Drafting Specialist** •
- **Mechatronics Technology**

Highlights:

- Electro-Mechanical
- Welding
- Gas Metal Arc Welding
- Gas Tungsten Arc Welding
- Metal Fabricator and Designer
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- Over 100 local employers have hired the mechatronics graduates including Intel, TSI Semiconductor and Anheuser-Busch



Butte College Agriculture Program Link

AS Degrees:

- Agriculture Business
- Agriculture Science
- Environmental Horticulture
- Natural Resources: Parks and Recreation
- Mechanized Ag: Heavy Equipment Operations
- Welding Technology

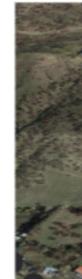
Program Highlights:

- Strong enrollments

Certificates:

Plant Protection







Diversity of Programs

Number of tenure-track faculty (5) In-person and online offerings

American River College <u>Horticulture Program Link</u>

AS Degrees:

- Horticulture
- Landscape Design Technology

Certificates of Achievement

- Horticulture
- Landscape Design Technology

Certificates

- Floristry
- Horticulture Skills
- Landscape Design

- Plant Production



Sustainable Landscaping

Woodland College <u>Agriculture & Horticulture Program Link</u>

AS Degrees:

- Ag Science (AS)
- Ag Animal Science (AS-T)
- Ag Business (AS-T)

Certificates:

- Ag Research Technician
- Ag Business
- **Environmental Horticulture**

- Working on partnership with UCD Bio/Ag/Engineering around Ag Mechanics certificate pathway to support Yolo/Colusa county employers by teaching technical skills for application in the field and at production facilities. Target launch: Fall 2025
- Dual enrollment SEED Academy with WJUSD 11 high school students will graduate this year with their WCC Sustainable Ag certificate

- Ag Plant Science (AS-T) •
- Environmental Horticulture (AS)

- Sustainable Ag
- Plant Protection



Butte College <u>Agriculture Program Link</u>

AS Degrees:

- Agriculture Business
- Agriculture Science
- Environmental Horticulture



Certificates:

Plant Protection

- **Diversity of Programs**
- Number of tenure-track faculty (5)
- In-person and online offerings
- Strong enrollments



- Natural Resources: Parks and Recreation
- Mechanized Ag: Heavy
 - **Equipment Operations**
- Welding Technology

Yuba College <u>Agriculture Program Link</u>

AS Degrees:

- Agriculture (AS)
- Ag Technology (AS)
- Certificates:
 - Ag Technician

- Currently updating/revamping Ag Tech program to better serve local industry
- Emphasis on soft skills dependability, interpersonal communication, • integrity, etc.
- Seeking local employers/industry to advise program redesign, participate in • annual advisory committee, offer work-based learning opportunities





Yuba College Agriculture Program Link

<u>Yuba College Ag Tech Points of Contact:</u>

Brittney Strong: <u>bstrong@yccd.edu</u> Agriculture Faculty

Alan Dixon: adixon@yccd.edu Dean of CTE and Workforce Development

Josh Sweigert: <u>jsweigert@shastacollege.edu</u> Director of Employer Partnership, Ag-Tech



Supcoming Events

Hospitality, Culinary, and Tourism Advisory on Point of Sales Systems May 10 from 9-11 am

REGISTER NOW



Please Join Your Networking Breakout Room

Manufacturing Discussion Group
Agriculture Discussion Group

For more information, please contact:

Julie Muir, Director of Employer Partnership MuirJ@scc.losrios.edu

Josh Sweigert, Director of Employer Partnership jsweigert@shastacollege.edu

Hilary Tellesen, Project Leader hilary.tellesen@valleyvision.org

DiAngelo Andrews, Project Associate diangelo.andrews@valleyvision.org



Fill out our survey and let us know what you think